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偉祿集團控股有限公司

REALORD GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1196)

**DESPATCH OF SUPPLEMENTAL CIRCULAR TO
THE CIRCULAR TO REALORD SHAREHOLDERS
DATED 23 JULY 2020 IN RELATION TO
MAJOR TRANSACTION IN RELATION TO
THE PRE-CONDITIONAL VOLUNTARY CASH OFFER BY
REALORD ASIA PACIFIC SECURITIES LIMITED
TO ACQUIRE ALL OF THE ISSUED SHARES OF
THE SINCERE COMPANY, LIMITED
AND
GRANT OF WAIVER FROM STRICT COMPLIANCE WITH
RULE 14.67A(3) OF THE LISTING RULES**

References are made to (i) the joint announcement issued by Realord Group Holdings Limited (the “**Company**”, together with its subsidiaries as the “**Group**”) and The Sincere Company, Limited dated 15 May 2020; (ii) the circular of the Company dated 23 July 2021 (the “**Circular**”); and (iii) the announcements of the Company dated 7 May 2021 and 3 June 2021, respectively. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

As set out in the Circular, a supplemental circular (the “**Supplemental Circular**”) containing, among other things, information under Rule 14.67 of the Listing Rules which has not been disclosed in the Circular, namely the financial information of the Enlarged Group, is required to be despatched within 45 days of the earlier of: (i) the Company being able to gain access to the SinCo Group’s books and records for the purpose of complying with the disclosure requirements in respect of the Enlarged Group; and (ii) the Company being able to exercise control over Sincere upon the successful close of the Offer, which was on 3 June 2021 (as disclosed in the announcement of the Company dated 3 June 2021), pursuant to Rule 14.67A(3) of the Listing Rules.

As additional time is required for the Company to prepare and finalise the information to be contained in the Supplemental Circular, including among other things, the working capital sufficiency statement, the indebtedness statement and the pro forma financial statement relating to the Enlarged Group, the Company has applied to the Stock Exchange for a waiver (the “**Waiver**”) from strict compliance with Rule 14.67A(3) of the Listing Rules. The Board is pleased to announce that, on 8 July 2021, the Stock Exchange granted the Waiver to the Company on the basis that the Company will despatch the Supplemental Circular by 30 July 2021 and announce the Waiver. The Stock Exchange may withdraw or change the Waiver if the Company’s situation changes.

By Order of the Board
Realord Group Holdings Limited
Lin Xiaohui
Chairman

Hong Kong, 8 July 2021

As at the date of this announcement, the executive directors of the Company are Dr. Lin Xiaohui, Madam Su Jiaohua and Mr. Lin Xiaodong and the independent non-executive directors of the Company are Mr. Yu Leung Fai, Mr. Fang Jixin and Dr. Li Jue.